


# Exhibit A



Jim D. · 2nd

Driving company performance to the next level with innovative performance management and financial solutions

United States · Contact info

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About

Experience includes financial leadership of \$1.0 Billion manufacturing and logistics business unit of a publicly traded company, controller's role with coordination of international multi-location month-end close with multiple consolidations and tax responsibilities and CFO of a \$15 Billion pension and health care provider. Background includes product and customer profitability system development, the implementation of Activity Based Costing and Economic Value Added, and the analysis, negotiation, due diligence and integration required for over 20 companies. Accomplishments include \$75 million reduction in taxation over three years, multiple profitable international expansions and implementation of business reporting that led to a clear link between operational performance and financial success.

Activity


1,233 followers

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Experience

Senior Consultant

Self Employed - Freelance

Dec 2019 - Present · 2 yrs 9 mos

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Jim D.

Driving company performance to the next level with innovative performance management and financial solutions

Chicago, IL

CO-FOUNDER

Developed middle and back office solutions for proprietary trading and hedge funds. Provided consulting services related to product profitability, international expansion and tax mitigation strategies.

KEY ACCOMPLISHMENTS:

- Developed multilevel profitability model to assess acquired company and value creation plan focused on first year operations
- Consulted multiple firms on streamlining corporate structure and mitigating tax risk and compliance issues.
- Assisted businesses with set up of UK subsidiaries including VAT registration and partial exemption modeling.
- Developed cloud-based middle and back office solution for proprietary trading firms and money managers to provide sub-entity profitability and improved clearing operations.

CFO

Nextline Networks, LLC

Jan 2015 - Sep 2016 · 1 yr 9 mos

Greater Chicago Area

Led finance functions within a strategic joint venture with KCG, combining company microwave assets and operations to reduce combined expenses by 25%.

see more

Corporate Controller

Jump Trading, LLC

Jul 2014 - Sep 2016 · 2 yrs 3 mos

Greater Chicago Area

Led finance function value enhancement processes while managing efforts to upgrade accounting staff. Automated regulatory filing requirements resulting in higher accuracy and improved visibility for key items.

Global Controller


Getco LLC

Jun 2008 - Jun 2014 · 6 yrs 1 mo

Directed significant financial management upgrades within the organization. Led Asian business development implementation efforts to provide the company with a streamlined lower cost infrastructure. Managed the


Show all 7 experiences →

Education

University of Chicago

MBA, Finance and International Business


1988 - 1991

Illinois Wesleyan University

Bachelor of Arts, Accounting and German

1979 - 1983

Activities and societies: Sigma Chi Fraternity, 4 year Letterman Baseball


University of Cincinnati

German Language

1982 - 1982

International Internship Program in Hamburg, Germany

Licenses & certifications


CPA

Illinois Department of Financial and Professional Regulation

Issued Feb 2020 · Expires Sep 2022

Credential ID 065,049177


Volunteering

Board Member

DuPage Habitat for Humanity

Jan 2014 - Present · 8 yrs 8 mos

Economic Empowerment

Youth Coach

WAA

Jan 2006 - Jan 2012 · 6 yrs 1 mo

Children

Skills

Mergers & Acquisitions

Endorsed by Rebecca J. Wing, JD and 1 other who is highly skilled at this

Endorsed by 5 colleagues at Jump Trading LLC

46 endorsements

Risk Management

Endorsed by 5 colleagues at Jump Trading LLC

17 endorsements

Financial Analysis

Endorsed by 3 colleagues at Jump Trading LLC

31 endorsements

Show all 49 skills →

Languages


German

Interests


Companies

Groups

Schools

M.S. Howells & Co.

857 followers

Management Consulting


7,949 followers

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People you may know

Sulejman Dizdarevic


Director & Senior Counsel, Fintech & Payments at Discover Financial Services

Connect

Carlin Metzger


Senior Trial Attorney at Commodity Futures Trading Commission

Connect

Matt Miller


Partner, DLA Piper

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Paul Helms

Government and Internal Investigations

Connect


Joseph Otchin

Special Counsel at U.S. Commodity Futures Trading Commission

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
Promoted

Are you an Attorney?

We need attorneys to help our legal clients. Free trial to view cases.

Fuel your summer projects

Drive innovation when staff go on vacation with help from talent on Upwork.

Improve Documentation

Use your voice to create well and format legal documentation

Messaging